R.G.N. Price & Co.

CHARTERED ACCOUNTANTS

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Date: 7th August 2026

Independent Auditor's Review Report on the Unaudited Quarterly Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors
M/s. Saksoft Limited
Global Infocity Park, 2nd Floor, Block A
No 40 Dr MGR Salai,
Kandanchavadi, Perungudi
Chennai - 600 096

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Saksoft Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), for the quarter ended 30th June 2026, ('the Statement'), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

   a) Saksoft Limited (the Holding Company)
   b) Saksoft Inc and its three subsidiaries
   c) Saksoft Pte Limited and its two subsidiaries
   d) Saksoft Solutions Limited (UK) and its subsidiary
   e) DreamOrbit Softech Inc.,
   f) Augmento Labs Private Limited
   g) Ceptes Software Private Limited and its subsidiary
   h) Zetechno Products and Services Private Limited
   i) Saksoft Employee Welfare Trust

Other Matters

5. We did not review the interim financial information of six subsidiaries and a Trust included in the Statement, whose interim financial information reflects total revenues of Rs. 3678.93 lakhs, total net profit after tax of Rs. 390.73 lakhs and total comprehensive income of Rs.392.09 lakhs for the quarter ended 30th June 2026, as considered in the Statement. This interim financial information has been reviewed by other auditors, whose review reports have been furnished to us by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

6. Based on our review conducted as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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7. The Statement includes the results for the quarter ended 31st March 2026, being the balancing figure between the audited figures for in respect of the full financial year ended 31st March 2026 and the published unaudited year-to-date financial results up to 31st December 2025, which was subject to limited review by us, as required under the Listing Regulations.

8. Our conclusion on the Statement is not modified in respect of the above matters.

For R.G.N. Price & Co.,
Chartered Accountants
F R No.002785S

S.Aditya Kumar
Partner
M.No. 232444
UDIN:26232444JAHGJA7898

Date: 7th August 2026
Place: Mumbai

SAKSOFT LIMITED
CIN: L72200TN1999PLC054429
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Email : investorqueries@saksoft.co.in ; website: www.saksoft.com
Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026.

(Rs. In Lakhs)

Particulars	Quarter ended 30.06.2026	Quarter ended 31.03.2026	Quarter ended 30.06.2025	Year ended 31.03.2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1. Income from Operations				
a. Net Sales/Income from Operations	24,861.86	24,884.50	24,907.45	1,00,719.12
b. Other Income	175.75	738.62	330.30	1,979.22
Total Income (a+b)	**25,037.61**	**25,623.12**	**25,237.75**	**1,02,698.34**
2. Expenses				
a. Employee benefits expense	12,778.92	13,071.72	12,135.52	51,164.93
b. Depreciation and amortisation expense	331.52	346.81	332.20	1,345.85
c. Support / Third party charges	6,313.73	6,064.45	6,798.60	26,271.00
d. Finance Costs	126.29	185.78	277.63	890.27
e. Other expenses	1,229.59	1,222.79	1,390.35	4,574.95
Total Expenses (a+b+c+d+e)	**20,780.05**	**20,891.55**	**20,934.30**	**84,247.00**
3. Profit before exceptional items and tax (1-2)	**4,257.56**	**4,731.57**	**4,303.45**	**18,451.34**
4. Exceptional Items Impact of Labour codes (Refer to note (2))	-	-	-	486.45
5. Profit from ordinary activities before tax (3-4)	**4,257.56**	**4,731.57**	**4,303.45**	**17,964.89**
6. Extraordinary Items	-	-	-	-
7. Net Profit before tax (5-6)	**4,257.56**	**4,731.57**	**4,303.45**	**17,964.89**
8. Tax Expense	1,328.36	1,138.48	1,068.66	4,637.91
9. Net Profit for the period (7-8)	**2,929.20**	**3,593.09**	**3,234.79**	**13,326.98**
10. Other Comprehensive Income, net of taxes				
a) (i) Items that will not be reclassified to Profit or Loss	19.13	153.32	(5.85)	137.47
b) (i) Items that will be reclassified to Profit or Loss	620.69	771.28	1,433.67	3,219.62
Total Other Comprehensive Income (a) + (b)	**639.82**	**924.60**	**1,427.82**	**3,357.09**
Total Comprehensive Income for the period (9+10)	**3,569.02**	**4,517.69**	**4,662.61**	**16,684.07**
11. Profit for the period attributable to:				
Shareholders of Saksoft Limited	2,929.20	3,593.09	3,234.79	13,326.98
Non-controlling interest	-	-	-	-
	2,929.20	**3,593.09**	**3,234.79**	**13,326.98**
12. Total Comprehensive income for the period attributable to:				
Shareholders of Saksoft Limited	3,569.02	4,517.69	4,662.61	16,684.07
Non-controlling interest	-	-	-	-
	3,569.02	**4,517.69**	**4,662.61**	**16,684.07**
13. Paid-up Equity Share Capital of Re.1.00/- each	**1,285.46**	**1,278.39**	**1,274.83**	**1,278.39**
14.(i) Earnings Per Share (in Rs) before extraordinary items				
a) Basic	2.28	2.81	2.54	10.42
b) Diluted	2.24	2.76	2.47	10.19
	(not annualised)	(not annualised)	(not annualised)	(Annualised)
(ii)Earnings Per Share (in Rs) after extraordinary items				
a) Basic	2.28	2.81	2.54	10.42
b) Diluted	2.24	2.76	2.47	10.19
	(not annualised)	(not annualised)	(not annualised)	(Annualised)

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Notes :

Key Standalone financial information				
Total income	13,449.51	12,193.11	12,746.55	51,376.11
Profit / (Loss) before taxes	3,275.49	2,102.28	2,456.07	9,833.68
Profit / (Loss) after taxes	2,525.79	1,592.19	1,883.07	7,462.59

Segment Information (Rs. In Lakhs)

Particulars	Quarter ended 30.06.2026	Quarter ended 31.03.2026	Quarter ended 30.06.2025	Year ended 31.03.2026
SEGMENT REVENUE				
BFS	7,347.58	7,387.55	7,736.68	31,246.58
Logistics	3,982.88	3,701.16	3,407.70	14,116.54
Emerging vertical	11,177.68	11,540.89	11,803.62	46,583.82
Commerce	2,353.72	2,254.90	1,959.45	8,772.18
Revenue from Operations	**24,861.86**	**24,884.50**	**24,907.45**	**1,00,719.12**
SEGMENT RESULT				
BFS	1,040.25	1,229.89	1,401.07	5,938.89
Logistics	858.50	711.42	1,077.87	3,695.65
Emerging vertical	2,400.71	2,402.23	1,909.28	8,184.92
Commerce	240.16	182.00	194.76	888.78
Segment results	**4,539.62**	**4,525.54**	**4,582.98**	**18,708.24**
Add :-				
Other Income	175.75	738.62	330.30	1,979.22
Less :-				
Depreciation and amortisation expense	331.52	346.81	332.20	1,345.85
Finance Costs	126.29	185.78	277.63	890.27
Impact of Labour codes (Refer to note (2))	-	-	-	486.45
PROFIT BEFORE TAX	**4,257.56**	**4,731.57**	**4,303.45**	**17,964.89**

(a). Segments have been identified in accordance with the Indian Accounting Standard (Ind AS) 108 on Operating Segments , considering the risk or return profiles of the business . As required under Ind AS 108 , the Chief Operating Decision Maker evaluates the performance and allocates resources to segments based on analysis of variours performance indicators . Accordingly , information has been presented for the Group's operating segments .

(b). Other Income, Depreciation and Finance Costs relate to the Group as a whole and are not identifiable with / allocable to individual segments .

(c). Assets and liabilities used in the Group's business are not identified to any of the reportable segment as these are used interchangeably .

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1. The unaudited Consolidated Financial Statements for the quarter ended June 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on August 07, 2026 and have been subject to Limited Review by the Statutory Auditor of the Company. The above results have been prepared in accordance with the Indian Accounting Standard (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended.

2. The Government of India has consolidated multiple existing labour legislations effective 21st November 2025 into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Group has assessed and disclosed the incremental impact of these changes, taking into consideration the best information available read with the FAQs released by Ministry of Labour & Employment and Institute of Chartered Accountants of India. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Group amounting to Rs.486.45 lakhs and the same has been recognized as an exceptional item in the year ended 31 March 2026. The Group continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications/additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

3. The Company has opted to publish only consolidated financial results. The Standalone results of the Company will be available on the Company's website www.saksoft.com and on the websites of NSE (www.nseindia.com) and BSE (www.bseindia.com).

4. The Company conducts its operations along with its subsidiaries. The Consolidated financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial results as set out in the Companies (Indian Accounting Standards) Rules, 2015, as amended. The financial results of the holding company and its subsidiaries (Saksoft Solutions Limited UK and its subsidiary, Saksoft Inc., USA and its subsidiaries, Saksoft Pte Limited, Singapore and its subsidiaries, DreamOrbit Softech Inc, Augmento Labs Private Limited, Ceptes Software Private Limited and its subsidiary and Zetechno Products and Services Private Limited) have been combined on a line by line basis by adding together, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains / losses. The Consolidated financial results are prepared by applying uniform accounting policies. The share capital has been stated net off shares held in the Saksoft employee welfare trust.

5. The Board of Directors at its Meeting held on 8th August 2025, approved a composite Scheme of Amalgamation Scheme in the form of a Merger, whereby its wholly owned subsidiary, Augmento Labs Private Limited, is sought to be Merged with Saksoft Limited (the parent) subject to necessary approvals to be obtained in this regard. The Appointed Date as per the Scheme is 1st April 2026. There is no impact of the proposed Merger in the above Financial Results.

6. The results for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures for the nine months ended December 31, 2025 which were subject to limited review by the statutory auditor of the Company.

7. Previous quarter & Year figures have been restated in line with the current quarter classification.

08. Tax expense includes current tax and deferred taxes.

For and on behalf of the Board of Directors

Place: Chennai

Date: August 07, 2026

Aditya Krishna
Chairman & Managing Director

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