

**R.G.N. PRICE & CO.
Chartered Accountants**


Phone	:	044-28413633	Simpsons Buildings
Telefax	:	044-28544569	No.861, Anna Salai
Offices at	:	Bangalore, Mumbai, Ernakulam, Quilon, Calicut and New Delhi	Chennai – 600 002.

Independent Auditor's Review Report to the Board of Directors of M/s. Saksoft Limited on Limited Review of Unaudited Standalone Financial Results for the half –year ended 30th September 2018

1. We have reviewed the accompanying Unaudited Standalone Financial Results of Saksoft Limited ('the Company') for the quarter and six months ended 30th September 2018. ('the Financial Results'), insofar as it relates to the amounts and disclosures for the quarter and six months ended 30th September 2018, and segment details as on that date, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR / CFD / FAC/ 62/ 2016 dated 5th July, 2016. These Financial Results are the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these Financial Results based on our limited review.
2. We conducted our review of the Statement, insofar as it relates to the amounts and disclosures for the quarter ended 30th September 2018, in accordance with the Standard of Review Engagements (SRE) 2410 on Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, insofar as it relates to the amounts and disclosures for the quarter ended 30th September 2018, prepared in accordance with the applicable Indian Accounting Standards and other accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/ CFD/FAC/62/2016 dated 5th July 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 12th November 2018
Place: Chennai

For R. G. N. PRICE & CO.
Chartered Accountants


Mahesh Krishnan
Partner
M. No. 206520
FR No. 002785S

SAKSOFT LIMITED

CIN: L72200TN1999PLC054429

Regd & Corp. Office : S P Infocity, 2nd Floor , Block- A , No 40 Dr MGR Salai , Kandanchavadi , Perungudi, Chennai - 600 096 , Ph: +91-44-24543500

Email : investorqueries@saksoft.co.in ; website: www.saksoft.com

Statement of unaudited Standalone Financial Results for the Quarter and Six Months Ended September 30, 2018 .


(Rs. In Lakhs)

Particulars	Quarter ended	Quarter ended	Quarter ended	Six Months	Six Months	Year ended
	30.09.2018	30.06.2018	30.09.2017	ended	ended	31.3.2018
	(Unaudited)	(Unaudited)	(Unaudited)	30.09.2018	30.09.2017	(Audited)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
a. Net Sales/Income from Operations	2,392.82	1,895.47	1,392.28	4,288.29	2,567.89	5,766.56
b. Other Income	438.38	201.08	335.81	639.46	664.83	707.75
Total Income (a+b)	2,831.20	2,096.55	1,728.09	4,927.75	3,232.72	6,474.31
2. Expenses						
a. Employee benefits expense	1,275.65	1,175.28	770.01	2,450.93	1,476.89	3,329.70
b. Depreciation and amortisation expense	20.74	19.26	15.86	40.00	39.62	74.55
c. Support / Third party charges	196.90	214.71	60.03	411.61	131.33	443.45
d. Finance Costs	108.04	105.66	117.77	213.70	221.14	449.82
e. Other expenses	361.66	270.56	248.16	632.22	476.01	977.30
Total Expenses (a+b+c+d+e)	1,962.99	1,785.47	1,211.83	3,748.46	2,344.99	5,274.82
3. Profit before exceptional items and tax (1-2)	868.21	311.08	516.26	1,179.29	887.73	1,199.49
4. Exceptional Items	-	-	-	-	-	-
5. Profit from ordinary activities before tax (3-4)	868.21	311.08	516.26	1,179.29	887.73	1,199.49
6. Extraordinary Items	-	-	-	-	-	-
7. Net Profit before tax (5-6)	868.21	311.08	516.26	1,179.29	887.73	1,199.49
8. Tax Expense	184.07	45.00	78.20	229.07	166.70	288.71
9. Net Profit for the period (7-8)	684.14	266.08	438.06	950.22	721.03	910.78
10. Other Comprehensive Income						
a) (i) Items that will not be reclassified to Profit or Loss net of tax	4.71	0.57	2.87	5.28	2.87	2.12
b) (i) Items that will be reclassified to Profit or Loss net of tax	(37.04)	(17.19)	(3.45)	(54.23)	9.87	(53.15)
Total Other Comprehensive Income (a) + (b)	(32.33)	(16.62)	(0.58)	(48.95)	12.74	(51.03)
Total Comprehensive Income for the period (9+10)	651.81	249.46	437.48	901.27	733.77	859.75
11. Paid-up Equity Share Capital of Rs 10/- each	1,047.50	1,047.50	1,045.50	1,047.50	1,045.50	1,047.50
12. (i) Earnings Per Share (in Rs) before extraordinary items						
a) Basic	6.53	2.54	4.42	9.07	7.27	8.70
b) Diluted	6.53	2.52	4.12	9.05	6.82	8.63
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(Annualised)
(ii) Earnings Per Share (in Rs) after extraordinary items						
a) Basic	6.53	2.54	4.42	9.07	7.27	8.70
b) Diluted	6.53	2.52	4.12	9.05	6.82	8.63
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(Annualised)



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Standalone Statement of Assets and Liabilities		(Rs. In Lakhs)	
	As at 30.09.2018	As at 31.03.2018	
	(Unaudited)	(Audited)	
ASSETS			
Non-Current Assets			
(a)Property, plant and equipment	118.87	135.96	
(b)Other Intangible assets	16.78	17.41	
(c)Financial Assets:			
(i)Investments	10,960.39	10,537.29	
(ii)Loan	2.75	2.75	
(iii)Others	127.54	127.40	
(d)Deferred Tax Assets (Net)	116.70	96.70	
(e)Other Non-Current Assets	9.20	1.93	
Sub Total Non-Current Assets	11,352.23	10,919.44	
Current Assets			
(a)Financial Assets:			
(i)Trade and other receivables	1,665.92	1,349.24	
(ii)Cash & Cash Equivalents	25.29	24.28	
(iii)Loan	4.38	5.52	
(iv)Others	306.05	48.60	
(b)Current Tax Assets (Net of provisions)	127.23	193.70	
(c)Other Current Assets	194.05	160.23	
Sub Total Current Assets	2,322.92	1,781.57	
Total Assets	13,675.15	12,701.01	
EQUITY AND LIABILITIES:			
EQUITY :			
Equity Share Capital	1,047.50	1,047.50	
Other Equity	7,273.13	6,727.67	
Sub Total Equity	8,320.63	7,775.17	
LIABILITIES:			
Non-current Liabilities,			
(a)Financial Liabilities			
(i)Borrowings	3,265.88	3,156.71	
(b) Provisions	110.21	88.96	
Sub total Non Current Liabilities	3,376.09	3,245.67	
Current Liabilities			
(a)Financial Liabilities			
(i)Borrowings	907.70	441.58	
(ii)Trade Payables	218.80	340.83	
(iii) Other financial liabilities	324.35	626.19	
(b)Other Current Liabilities	475.87	225.89	
(c)Provisions	51.71	45.68	
Sub Total current Liabilities	1,978.43	1,680.17	
Total Equity and Liabilities	13,675.15	12,701.01	
<p>1. The unaudited standalone and consolidated financial statements for the six months and quarter ended September 30, 2018 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 12, 2018 and have been subject to Limited Review by the Statutory Auditors of the Company. The above results have been prepared in accordance with the applicable Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.</p> <p>2. The Company at its Board Meeting held on 12th November 2018 has declared an interim Dividend of Rs.1.00 per equity share (10%) of Face Value of Rs 10 each fully paid up.</p> <p>3. During the quarter under review, the Company acquired additional 20% of the paid up equity share capital of DreamOrbit Softech Private Limited , a subsidiary of the company .</p> <p>4. The segment information has been prepared in line with the review of operating results by the chief operating decision maker (CODM).The CODM has considered only IT Business as the operating segment as defined under Ind AS 108.</p> <p>5. The Company has opted to publish only consolidated financial results. The Standalone results of the Company will be available on the Company's website www.saksoft.com and on the websites of NSE (www.nseindia.com) and BSE (www.bseindia.com).</p> <p>6. Tax expense includes current and deferred taxes.</p>			
Place: Chennai		For and on behalf of the Board of Directors  Aditya Krishna Chairman & Managing Director	
Date: November 12 , 2018			

