



REAL-TIME MARKET NEWS AND ADVANCED REPORTING!

Saksoft helped a Client to improve their investor analysis and reporting through an improved QlikView system.



CLIENT OVERVIEW

Our Client is a global investment firm founded in 1999. It manages approximately \$30 billion of capital for the investors and has offices in Greenwich, New York, Hong Kong, London and San Francisco. It is registered as an investment adviser with the U.S. Securities and Exchange Commission.

Client

A global investment firm

Industry

Banking

Service Offering

QlikView Business Intelligence and Data Visualization



Saksoft implemented an enhanced QlikView system with better reporting capabilities, real-time market analysis, and improved investor analysis.

Business Challenge

The Client relied on its reporting system for performance & risk management, investor relationship and trading. The system was lagging in performance and needed continuous monitoring. The Client was looking for a solution to address the immediate and long term reporting needs of the business. They also wanted to improve the existing applications on the system and optimize the data loading and model.

Business Solution

Saksoft significantly improved the interacting reports by reworking on the data model, modifying the calculation methods, centralize the calculations on excel for easy maintenance, and providing better report visualizations. The system processes were automated to integrate with the third party tools for report scheduling and sharing and was integrated to real-time market news websites (Bloomberg, BusinessInsider etc.) to bring data for performance enhancement and investor analysis. Saksoft also addressed long standing data load issues such as efficiently refreshing historical data from their database into QVDs, optimizing SQL queries, and improving report scheduling.

Business Benefits

- Faster data loading and easy access to current and historic data
- Customized report generation and data driven decision making
- Improved investor analysis through Real-time market data
- 15% increase in system performance and efficiency