

SAKSOFT LIMITED
 Regd & Corp. Office : S P Infocity, No 40 Dr MGR Salai, Kandanchavadi, Perungudi, Chennai: 600 096
 Statement of Standalone Unaudited Results for the Quarter and Six Months Ended 30/09/2014

(Rs. in Lakhs)

Particulars	Quarter ended 30.09.2014	Quarter ended 30.06.2014	Quarter ended 30.09.2013	Six months ended 30.09.2014	Six months ended 30.09.2013	Year ended 31.03.2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
a. Net sales/Income from Operations	1,198.75	1,084.67	1,180.44	2,283.42	2,147.29	4,393.89
b. Other Operating Income	-	-	-	-	-	-
Total Income	1,198.75	1,084.67	1,180.44	2,283.42	2,147.29	4,393.89
2. Expenses						
a. Employee benefits expense	552.39	570.62	581.56	1,123.01	1,144.94	2,197.94
b. Depreciation and amortisation expense	27.84	37.39	35.12	65.23	68.79	139.57
c. Other expenses	318.02	285.33	316.92	603.35	602.62	1,210.90
Total Expenses	898.25	893.34	933.60	1,791.59	1,816.35	3,548.41
3. Profit from Operations before other income, finance costs and exceptional items (1-2)	300.50	191.33	246.84	491.83	330.94	845.48
4. Other Income	55.49	29.75	104.44	85.24	240.22	193.65
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	355.99	221.08	351.28	577.07	571.16	1,039.13
6. Finance Costs	93.54	65.39	69.95	158.93	138.46	263.91
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	262.45	155.69	281.33	418.14	432.70	775.22
8. Exceptional Items	-	-	-	-	-	-
9. Profit from ordinary activities before tax (7+8)	262.45	155.69	281.33	418.14	432.70	775.22
10. Tax Expense	90.00	50.00	100.99	140.00	133.98	227.35
11. Net Profit from ordinary activities after tax (9-10)	172.45	105.69	180.34	278.14	298.72	547.87
12. Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13. Net Profit for the period (11-12)	172.45	105.69	180.34	278.14	298.72	547.87
14. Paid-up Equity Share Capital of Rs.10/- each	1,033.00	1,023.50	1,016.50	1,033.00	1,016.50	1,023.50
15. Reserves excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-	-	4,353.24
16. (i) Earnings Per Share (in Rs) before extraordinary items						
a) Basic	1.77	1.09	1.88	2.86	3.11	5.70
b) Diluted	1.66	1.02	1.78	2.68	2.94	5.36
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	
(ii) Earnings Per Share (in Rs) after extraordinary items						
a) Basic	1.77	1.09	1.88	2.86	3.11	5.70
b) Diluted	1.66	1.02	1.78	2.68	2.94	5.36
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	
See Accompanying Notes to the financial results						
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding*						
Number of Shares	27,18,700	26,23,700	25,53,700	27,18,700	25,53,700	26,23,700
Percentage of Shareholding	26.32%	25.63%	25.12%	26.32%	25.12%	25.63%
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
Number of Shares	76,11,300	76,11,300	76,11,300	76,11,300	76,11,300	76,11,300
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of Shares (as a % of the total share capital of the Company)	73.68%	74.37%	74.88%	73.68%	74.88%	74.37%

*Public Share Holding as defined under Clause 40A of the Listing agreement (excludes shares held by Promoters and Promoter Group)



(Rs. in Lakhs)

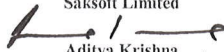
Standalone Statement of Assets and Liabilities	As at 30.09.14	As at 31.03.14
A. EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Share capital	1,033.00	1,023.50
(b) Reserves and surplus	4,659.03	4,353.24
Sub-total - Shareholders' funds	5,692.03	5,376.74
Non-current liabilities		
(a) Long-term borrowings	1,821.64	2,211.20
(b) Long-Term Provisions	121.43	100.40
Sub-total - Non-current liabilities	1,943.07	2,311.60
Current liabilities		
(a) Short-term borrowings	36.19	195.00
(b) Trade payables	193.11	180.29
(c) Other current liabilities	99.26	159.85
(d) Short-term provisions	425.01	424.10
Sub-total - Current liabilities	753.57	959.24
TOTAL - EQUITY AND LIABILITIES	8,388.67	8,647.58
B. ASSETS		
Non-current assets		
(a) Fixed assets	142.18	181.40
(b) Non-current Investments	6,115.43	6,246.68
(c) Deferred tax assets (net)	153.74	143.74
(d) Long-term loans and advances	81.60	62.71
(e) Other Non-current Assets	131.15	-
Sub-total - Non-current assets	6,624.10	6,634.53
Current assets		
(a) Current investments	50.01	135.91
(b) Trade receivables	1,165.60	1,492.84
(c) Cash and cash equivalents	300.77	49.95
(d) Short-term loans and advances	227.80	317.25
(e) Other current assets	20.39	17.10
Sub-total - Current assets	1,764.57	2,013.05
TOTAL - ASSETS	8,388.67	8,647.58

Notes :

- The standalone and consolidated financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on November 03, 2014
- The results of Quarter and six months ended September 30, 2013 have been revised to give effect to the order of the Hon'ble High Court of Madras dated July 17, 2014 amalgamating Synetairos Technologies Limited, a wholly owned subsidiary of the Company with itself with effect from 01.04.2013
- Depreciation for the Quarter and Six months ended September 30, 2014 has been charged as per the revised requirement under Schedule II of the Companies Act, 2013 with effect from April 1, 2014. Accordingly the depreciation recognised in the opening balance of retained earnings is Rs.4.94 lakhs and depreciation for the Quarter ended September 30, 2014 is in excess by Rs. 2.97 lakhs.
- In accordance with AS-17 - Segment reporting, the Company's operations fall under single segment namely Information Technology Services.
- Tax expense includes current tax and deferred tax.
- The Company had no investor complaints pending at the beginning of the quarter. No complaints were received during the quarter.
- The above results have been subject to a limited review by the statutory auditors of the Company.
- Previous period's figures have been regrouped or reclassified wherever necessary to conform to those of the current period/year.

Place : Chennai
Date : November 03, 2014



By order of the Board
Saksoft Limited

Aditya Krishna
Managing Director